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HOPEFLUENT GROUP HOLDINGS LIMITED

合富輝煌集團控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock code: 733)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of Hopefluent Group Holdings Limited dated 9 May 2018 (the “**Announcement**”) in relation to, among others, (a) the acquisition by Hopefluent China of the Poly Consultancy Group, in consideration for the issue by Hopefluent China of 43.9% of its entire equity interests to Poly Real Estate, which constitute a major acquisition and a major deemed disposal of the Company’s interests in a subsidiary of the Company under Chapter 14 of the Listing Rules, and (b) the allotment and issue of the New Shares to Poly Real Estate (or its nominee) at an issue price of HK\$4.20 per New Share. Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement unless stated otherwise.

As disclosed in the Announcement, a circular containing, among other things, further details of the Cooperation Agreement, the allotment and issue of the New Shares and a notice of the EGM together with the proxy form for the purpose of approving the Cooperation Agreement and the transactions contemplated thereunder (including without limitation the allotment and issue of the New Shares) (the “**Circular**”) will be despatched to the Shareholders on or before 8 June 2018.

Since additional time is required to prepare the relevant information to be included in the Circular, it is expected that the despatch date of the Circular will be postponed to a date falling on or before 22 June 2018.

By order of the Board
Hopefluent Group Holdings Limited
Fu Wai Chung
Chairman

Hong Kong, 8 June 2018

As at the date of this announcement, the executive directors of the Company are Mr. FU Wai Chung, Ms. NG Wan, Ms. FU Man and Mr. LO Yat Fung; the non-executive director of the Company is Mr. MO Tianquan; and the independent non-executive directors of the Company are Mr. LAM King Pui, Mr. NG Keung and Mrs. WONG LAW Kwai Wah, Karen.